

DOCUMENTS NEEDED

As each bank is different and they may require additional documents. We will let you know if this is the case.

Please return the required documents as quickly as possible.

We are on this ride with you and want to exceed your expectations in getting you this loan!

IDENTIFICATION

- Passport
- Drivers Licence
- Medicare Card
- Marriage Certificate - name changes

INCOME - EMPLOYED

- 2 most recent payslips
- Last year's Payment Summary
- Employment Contract or letter if you have started a role within the last 12 months
- 3 months transactional bank statements showing salary credits

INCOME - SELF-EMPLOYED

- 2 years Company Tax Returns and Financials
- 2 Years Individual Tax Returns
- 2 years Notice of Assessments (issued by ATO)

EXISTING LIABILITIES

- 6 months Home/ Investment Loan Statements. *Must show your name, account details and loan term remaining, interest rate and if there is an interest only period, it must state the expiry date of this.*
- Most recent credit card statement
- 3 months Most recent personal loan statement
- Most recent car loan statement

OTHER

- 6 months savings statements *if you are a first home buyer buying your first property*
- Rates notices on all properties you own
- 3 months rental statements on any rental properties you own
- If you are buying in a Trust, a copy of your trust deed is required.